

## **IRA Transfer Form**

(If this is for a new IRA Account, an IRA Application must accompany this form.)

Mail to: Hood River Funds c/o U.S. Bank Global Fund Services PO Box 701 Milwaukee, WI 53201-0701 Overnight Express Mail To: Hood River Funds c/o U.S. Bank Global Fund Services 615 E. Michigan St., FL3 Milwaukee, WI 53202-5207

There may be penalties for withdrawing certain investments before their maturity (i.e., certificates of deposit or annuities). Please contact your current custodian or plan administrator prior to submitting this form to determine the applicable time frames and penalties, if any, or if you need a signature guarantee in Section Six to order this transfer. U.S. Bank Global Fund Services will initiate your request upon receipt of this form.

Investor Information
FIRST NAME  M.I. LAST NAME  SOCIAL SECURITY NUMBER
ADDRESS CITY/STATE/ZIP
DAYTIME PHONE NUMBER EVENING PHONE NUMBER
2 Instructions to Current IRA Custodian or Plan Administrator
Please include a copy of your current account statement.
CURRENT CUSTODIAN OR PLAN ADMINISTRATOR FUND NAME, IF APPLICABLE
CONTENT COSTODIAN ON TEAN ADMINISTRATOR TONG NAME, IF AT EIGABLE
ACCOUNT NUMBER CONTACT PERSON CONTACT NUMBER
STREET ADDRESS CITY / STATE / ZIP
Consider this your authorization to redeem my investment and transfer my Traditional IRA, SEP IRA, SIMPLE IRA, Roth IRA, or Inherited IRA, or to directly rollover my qualified retirement plan as directed below: *
□ All Assets OR □ \$ or %
Please process this request:*
□ Immediately OR □ At Maturity  (month / day / year)
* If no option is selected, please transfer all assets immediately.
Instructions for Delivery (indicate how you want your current Trustee/Custodian to deliver the assets to U.S. Bank Global Fund Services)
<ul> <li>□ Wire - Funds available immediately upon receipt, your Custodian/Trustee may charge a fee for this service</li> <li>□ Check - Funds may not be available for 12-15 Business days</li> </ul>
☐ First Class Mail ☐ Overnight Delivery - Take the fee from my account ☐ Overnight Delivery via Third Party – Charge the fee to my FedEx or UPS
account  ☐ FedEx ☐ UPS Account/Billing Number
Processing Instructions (indicate how you want us to initiate your transfer/rollover)
□ Standard Processing Service- No Charge, transfer form will be sent via First Class Mail
☐ Overnight Delivery- \$15.00 fee, select one of the options below; if no selection is made we will use First Class Mail
We will overnight your transfer form to your previous Custodian/Trustee     Dhysical address must be provided assess a variable to a RO ROY.
<ul> <li>Physical address must be provided, cannot overnight to a PO BOX</li> <li>Use the attached check made payable to U.S. Bank Global Fund Services</li> </ul>
☐ Charge the \$15.00 fee to my third party billing provided below
□ FedEx □ UPS Account/Billing Number

2 Instruction to Current IRA Custo	alan	or Pla	n Administrator contin	nuea		
Type of account being transferred/rolled-ove ☐ Pension ☐ Profit Sharing Plan ☐ 401(k) ☐ SEP IRA ☐ SIMPLE IRA ☐ Roth IRA ☐	<b>4</b> 0		<u> </u>	(b) Traditional IRA		
Original Roth IRA funding year (if applicable) Original SIMPLE IRA funding date (if applica						
Send the check representing the assets paya copy of this form to the address at the top of	able to page	"The H one.	lood River Funds FBO [Sh	areholder's Name]" along v	<i>i</i> ith a	
3 Investment Selection						
A Hood River Funds IRA Account Application The Fund(s) and the allocation(s) specified						
	NEW	EXISTING	ACCOUNT # (IF APPLICABLE)	AMOUNT	%	
☐ Hood River International Opportunity Fund Investor Shares					OR _	
☐ Hood River International Opportunity Fund Institutional Shares					OR _	
☐ Hood River International Opportunity Fund Retirement Shares					OR	
☐ Hood River Small-Cap Growth Fund Investor Shares					OR	
☐ Hood River Small-Cap Growth Fund Institutional Shares					OR	
		_				
4 Required Minimum Distribution	(RMD	) Age	Information			
Check one of the following:						
☐ I am under the RMD age and do not turn OR	RMD	Age at a	anytime during this calenda	ar year.		
☐ I am RMD age or older and understand the that there may be significant tax penalties		•	,	sfer or rollover. I further und	derstand	
5 Conversion of Traditional IRA to	Roth	ı IRA -	Optional			
☐ I am converting assets from a Traditional instruct the Fund's transfer agent to invertiwo. I understand this may be a taxable	st the	procee	ds into a new or existing R	oth IRA account, as indicate	ed in Sec	ction

The Fund's transfer agent will only process the conversion if you check the box above.

## 6 Signature and Certification Required by the Internal Revenue Service

I certify that I have established an IRA with the Hood River Funds, of which U.S. Bank, N.A., is the Custodian. I agree to contact my present Custodian from whom I am transferring to determine if specific documentation or a signature guarantee is required. I understand that I am responsible for determining my eligibility for all transfers or direct rollovers. I agree to hold the Custodian harmless against any and all situations arising from an ineligible transfer or direct rollover. I acknowledge that the Custodian or its agent cannot provide legal advice and I agree to consult with my own tax professional for advice.

I authorize U.S. Bank Global Fund Services, to act on my behalf in contacting the current custodian or plan administrator to facilitate the transfer of assets.

X	
SIGNATURE OF OWNER	DATE (MM/DD/YYYY)

IMPORTANT: Please contact your current Custodian to determine if a signature guarantee\* is required.

## 7 Acceptance / Custodian Authorization

U.S. Bank, N.A., hereby accepts its appointment as Custodian of the above IRA account and upon receipt of assets, will deposit such assets in a Hood River Funds IRA on behalf of the Depositor authorizing this transfer or direct rollover.

U.S. BANK, N.A.

Gregory Farley

Senior Vice President-Mutual Fund Operations

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For additional information please call toll-free 800-497-2960 or visit us on the web at hoodrivercapital.com.

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<sup>\*</sup> A signature guarantee may be obtained from any eligible guarantor institution, as defined by the Securities and Exchange Commission. These institutions include banks, saving associations, credit unions and brokerage firms. The words "SIGNATURE GUARANTEED" must be stamped or typed near your signature. The guarantee must appear with the printed name, title, and signature of an officer and the name of the guarantor institution. Please note that a Notary Public Seal or Stamp is not acceptable.